



SUNDANCE REAL ESTATE ADVISORS

Sundance Real Estate Advisors is a privately-held real estate investment firm and asset management company with access to institutional-level capital sources.

ACQUISITION CRITERIA

Property Type

Currently, we own and operate approximately 3,200+ student housing beds across eight different properties, in excess of 20,000 conventional apartments and several million square feet of multi-tenant commercial spaces throughout the United States.

Location

We currently operate in: Texas, Oklahoma, Tennessee, Pennsylvania, Kentucky, Indiana, South Carolina, North Carolina, Georgia, Delaware, California, Illinois, Wisconsin, Connecticut, and New Jersey.

We are in constant pursuit of other assets located throughout the Southeast and Southwest.

Size

Multifamily:	150-250+ units
Student Housing:	200+ beds
Office/Industrial:	80K-200K+ SF

Allocation

\$5 million to \$30+ million. Large portfolio transactions will be considered to determine if they meet our stringent return metrics.

Value Add & Opportunistic

We seek to acquire assets that are underperforming, distressed, or have yet to unlock their full potential. However, we also regularly purchase stabilized properties.

Other Metrics

We are cap rate, cash-on-cash and cost-basis driven:

- Low price per square foot
- Value-add opportunity
- Willing to buy secondary and tertiary markets
- Willing to buy all cash, commensurate deposit, quick closing

We are also interested in purchasing:

- Bank notes (non-performing)
- Properties in distress
- REO's
- Off-market transactions are preferred
- GP Interests

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